



Marketed By:

CUSTOMER SUPPORT

- Monitor and Resolve customer complaints
- Maintain and follow SALES
- Auto AMC Quote and Invoicing
- Maintenance Alerts and task assignments
- Defect and Call analysis
- Track and support productivity

BUSINESS APPLICATIONS



Payroll





Inventory



Export

Quality Control



🚮 Financial



Production



\$ Excise



Maintenance

Security



Purchase

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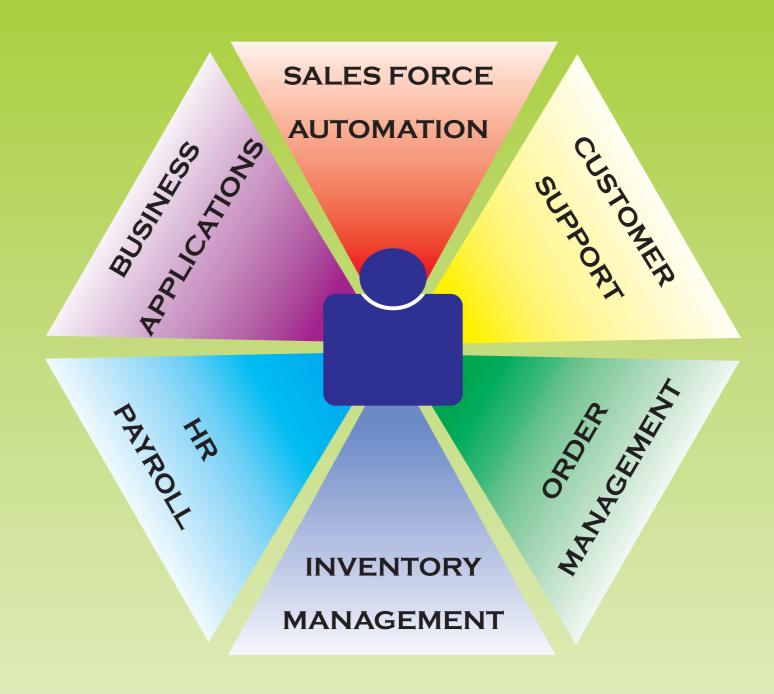
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OUR MAJOR CLIENTS







www.ElegantCRM.com www.ElegantCRM.com

MODULES:

- Contact Management
- Lead Management
- Opportunity Management
- Quotation Management
- Order Management
- Invoicing
- Document Management
- Reporting
- Inbox and Dashboard
- Approval Management
- Alert Management
- Customer Support
- Inventory
- Vendor Management
- Product and Discount Management
- Activity assignment and Tracking

OPTIONAL FEATURES:

- Forecasting
- Campaign Management
- Tender Management
- Mobile/iPad Integration
- Google Maps
- Commission and RewardsManagement
- Video Conferencing
- Mini-ERP Modules like HR,
 Payroll, Accounts, Purchase,
 Excise, Production, QC

WHY ELEGANT CRM?

Easy to use

- Keep it simple. Ensure high usability with simple but effective interface for users to navigate. Spend less time feeding your data.

Track sales

- Build long lasting relations with your customers. Increase sales team productivity. Chase less and close more deals. Reduce the risk of irritating your customers.

End to End Business solution

 Plug-in modules like Inventory, Billing, Customer support and HR/Payroll to your CRM and enjoy the benefits of a mini-ERP.

Flexible

 Add custom fields to forms and reports to suit your customized needs. Create custom reports dynamically. Have your own flavor without complexity.

Scalable

- Start with the minimum number of modules you need and plug-in other modules with ease as and when necessary. Integrate with other products.

Pay as you Grow

- Pay for the minimum number of users you have and add users as your business grows with us. Have an affordable solution.

En-cash recurring business

- Automated alerts and invoicing improves revenues from Annual maintenance contracts. Ensure steady stream of cash-inflow from your established customers.

WHY ON DEMAND CRM?

- No upfront hardware and software cost, hence low startup cost.
- No maintenance cost
- Easy access from anywhere and anytime
- Fully secure
- Easy to upgrade

DASHBOARD

- Customizable dashboards
- Informed decision making
- Drill down for details
- Export data to excel
- Inbox and Task list

CONTACT MANAGEMENT

- Efficiently record and track leads
- Import/Export leads with ease
- Assign and track activities
- View history of events
- Add documents
- Convert Leads
- Analytics and Reporting

QUOTATION

- Manage proposals
- Link to enquiries
- Competitor Analysis
- Manage approvals
- Amend quotations
- Follow-up alerts

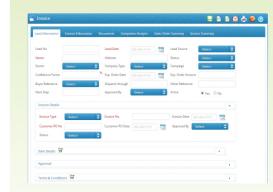
INVOICE

- Create Invoice from quotation or order
- Book payments
- Schedule payment follow-up
- Analytics and Reporting









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